

UPDATE ON THE MANAGEMENT OF OSTEOARTHRITIS

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ABSTRACT: Osteoarthritis is the most common joint disorder in the human population. It is characterized by the destruction of articular cartilage and the overgrowth of marginal and subchondral bone. The commonest weight bearing joint affected is that of the knee, affecting over one third of people over the age of 65 years. This article reviews the recent principles of non surgical management of osteoarthritis. This is divided into non drug management such as primary prevention, physiotherapy, occupational therapy and patient education. Drug management will include the use of different types of analgesics, viscosupplementation as well as joint injection. (*JUMMEC 2001; 2:86 -91*)

KEY WORDS: Osteoarthritis, management

Introduction

Osteoarthritis (OA) is the most common joint disorder in the human population. Osteoarthritis is a disorder of synovial joints characterized by destruction of articular cartilage and overgrowth of marginal and subchondral bone. It is the single most important cause for disability and handicap. Factors such as race, genetics, body build, obesity, gender, occupational use, repetitive use and previous injury have all shown to influence this condition.

The pathophysiology of OA can be described as joint failure. Biomechanical stress causes a feedback on the joint cartilage and subchondral bone. This may lead to biochemical changes in the tissues. There is an attempt at joint repair when an injury occurs which may be an anti inflammatory response with cellular infiltrates as well as a fibroblastic response. The repair response incorporates the formation of osteophytes.

There may also be the formation of an effusion followed by thickening of the synovium. Further damage may lead to muscle wasting. Later on definite changes such as subchondral sclerosis, osteophytic proliferation and cartilage loss may occur as reflected in classical Xray appearances. These include osteophytes, joint space narrowing, subchondral bony sclerosis, subchondral cysts and mal alignment.

The commonest affected weight bearing joint is that of the knee, in one third of people over age 65 years (1,2); therefore this article will focus mainly on knee OA. Women are twice as likely to suffer from knee OA as men. The COPCORD Study showed that 9.3% of adult Malaysians complained of knee pain increasing to 23%

in those over 55 years and 39% in those over 65 years (3,4). The presence of knee OA is more marked than that of hip OA in Asian populations (5).

The main presenting symptom in OA is pain. Other classical symptoms such as "gelling" after inactivity, loss of movement, feelings of instability and functional limitations may occur. Potential sources of pain include osteophyte growth with stretching of the perio steum, raised intraosseous pressure, microfractures, ligament damage, capsular damage, meniscal injury and synovitis due to inflammation. Additional central component factors to pain such as anxiety, depression and co morbidity may play a role in some patients. (6)

The diagnosis of OA is clinical and radiological. Clinical signs include tenderness around the joint margins, crepitus on movement, Heberden's or Bouchard's nodes, effusions, restricted painful movement, quadriceps muscle wasting, deformity or instability of the joints. Weight bearing films of the knee may be required. However Xray changes have a poor correlation with symptoms.

The American College of Rheumatology diagnostic criteria for OA knee include: frequent knee pain for most days over the past month, and one of the following: over 50 years of age, less than 30 minutes early morning stiffness or crepitus on active movement with osteophytes. (7)

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Management

The management of OA can be divided into non drug and drug treatment. Non drug management includes measures in primary prevention, physiotherapy, occupational therapy and patient education. Drug management includes the use of various treatments for relief of pain, and finally surgery.

Primary Prevention

The risk factors in the development of OA include age, heredity, obesity, female preponderance, postmenopausal state and hyper mobility of the joints. Mechanical factors also influence OA such as fractures, meniscal tears and ligament damage as well as abnormalities in joint shape. Certain occupations may also increase the risk of OA eg knee OA in manual workers. Primary prevention measures such as weight reduction, prevention of obesity and joint protection techniques (eg avoidance of trauma to joints during sporting activities) are recommended. Those at risk individuals should be identified and advised appropriately.

Non Pharmacologic management

Exercise and physiotherapy

A study carried out in Bristol (8) of patients with OA knee noted that quadriceps muscle weakness is the single greatest predictor of loss of lower limb function. The radiographic severity of the joint had no influence on the level of function (9,10)

Aerobic deconditioning can also decrease joint stability and function, such as walking and climbing stairs.

Resistance training can improve muscle strength as well as reflex inhibition, proprioception and disability (11,12). Resistance training can also retard the progress of joint damage by decreasing the impulse loading on the lower limb. (13,14)

Aerobic training can improve joint range of motion, cardiovascular fitness and also co morbidities such as diabetes, hypertension and obesity. (15,16) Psychological variables such as depression, mood disturbances, emotional health and self efficacy can also be improved. (17-20)

A review of 3 recent trials on aerobic exercise show a modest but significant improvement in disability and also pain control in patients with OA (21-23). The results were most efficacious in a supervised setting but even home based exercises were helpful to prevent further decline.

The majority of trials (11 out 13) on strengthening exercises also showed a modest but significant improvement in joint disability and pain. (23) Isotonic or closed

chain exercises (exercising multiple muscle groups synergistically) such as stepping, squatting are more beneficial (24). Home based quadriceps exercises (25) are also recommended. There is no evidence to suggest that walking or jogging increases the risk of OA (26). Therefore, all patients with OA should be encouraged to do aerobic exercises as well as quadriceps strengthening exercises.

Guidelines for exercises are available in material published by the Arthritis Foundation. (www.arthritis.org), including the PACE I & PACE II videos and Pathways to Better Living with Arthritis. The Arthritis Foundation of Malaysia also has pamphlets on "Arthritis Needs Exercise" and they run a programme with supervised exercises for patients (www.afkl.org.my/).

Comfortable shoes with shock absorbing insoles can also reduce pain in knee OA. Heel wedges can also be used to correct the abnormal biomechanics of the knee (27). Knee braces are also sometimes used to correct deformities. A recent study (28) found reduction in pain when a knee brace was being used. Medial patellar taping may be used in patello-femoral OA (29) Proper use of a walking stick in the contralateral hand can reduce forces of the OA joint by up to 50% (30) and reduce pain while walking.

Thermal modalities and transcutaneous electrical nerve stimulation can sometimes be used to reduce pain.

Occupational Therapy

Adaptive equipment, as well as advice on lifestyle and energy saving techniques may be useful in patients with chronic pain. Splinting of affected joints, footwear modification and stress management and relaxation techniques may also be useful in some patients.

Patient education

Patient education may be an effective way of reducing pain. A study has shown that social support through routine telephone call can reduce pain to the same magnitude as that of an NSAID (31). In Malaysia patient advice and education leaflets can be obtained from the Arthritis Foundation of Malaysia.

Drugs

Analgesics

Non opioid

Paracetamol should be used as a first line of analgesia. This may relieve pain in up to 20% of patients but has little effect on physical function (32). A recent study by the Women's Health and Aging study show that this simple analgesia is often underused (33).

Opioid

Tramadol (34) is a central acting opioid antagonist which can be used in adjunctive therapy. It can be used in those patients which NSAIDs are contraindicated. Side effects include nausea and vomiting, urinary retention, confusion, drowsiness. It has a very minimal risk of respiratory or central nervous system depression.

Non steroidal anti inflammatory drugs (NSAIDs)

These drugs may provide symptomatic relief but does not arrest progression. The side effects are well known in this class of drugs including: gastrointestinal (GI) intolerance, GI ulceration, perforation and bleeding, platelet aggregation blockade, renal impairment and interstitial nephritis, hypersensitivity reactions and others. There may be considerable variation in response of an individual to different classes of NSAIDs. If a prescribed class is not helpful, a different class should be tried. The analgesic effect should be achieved in one week and the anti-inflammatory effect in three weeks of regular dosing. (35)

It is reasonable to prescribe an NSAID on an "as needed" basis leading to the lowest possible effective dosage. If this fails then a regular NSAID for a limited time period (eg 3 weeks) should be prescribed. Precaution should be taken in the elderly and those with renal or hepatic impairment.

The concomitant use of antacids with NSAIDs do not prevent NSAID induced ulcers and may even mask their presence. Prophylaxis with famotidine (40 mg daily) can significantly decrease NSAID induced gastric and duodenal ulcers (36) Use of other conventional H2 blockers will reduce duodenal but not gastric induced ulcers (37). Misoprostol with the concomitant use of the proton pump inhibitor (PPI) omeprazole (38) has the best result for ulcer prophylaxis.

Of those who discontinued NSAIDs, 95% of ulcers can be healed with standard dose ranitidine (39) More recent evidence show that PPI's are superior in ulcer healing (38) (cpg 37) In high risk patients co treatment with PPI's may be recommended.

COX-2 selective inhibitors

A major development are the COX2 selective inhibitors. Currently only oral forms of the drug are available but parenteral preparations are being developed. They are no more effective than conventional NSAIDs but have considerably less GI toxicity. The use of these agents leads to a reduction in GI perforations, ulcers and bleeds by up to 54% (40) when compared with conventional NSAIDs. There is no firm evidence that COX-2 NSAIDs will provide additional GI protection

if prescribed along with aspirin. The long-term effects of these drugs are still unclear and side effects in the kidney and vasculature still occur. There is no doubt that these drugs are a safer alternative to conventional NSAIDs especially for those patients at risk of GI toxicity.

Care must be taken in the over prescription of these drugs as well as NSAIDs when simple analgesia or a non-pharmacologic therapy may be equally effective.

Glucosamine

Glucosamine and chondroitin sulphate are naturally occurring amino monosaccharides in articular cartilage called glycosaminoglycans. Oral supplementation in two recent meta-analysis reported positive outcomes in global pain and functional index (41). However not all the studies reported positive results and some questions about the design and conduct of these studies remain. A recent study in the published in the Lancet described the long-term effects of glucosamine sulphate on OA progression in a randomized double blind placebo controlled study. Reginster *et al* (42) compared 212 patients with knee OA in a 3 year follow up with 1500mg oral glucosamine sulphate daily versus placebo. They found a mean loss of joint space narrowing of 3.1mm in the placebo group after 3 years but no significant decrease in mean joint space in the glucosamine treated group. Symptoms of the placebo group also worsened slightly compared to a 20-25% improvement in symptoms in those who completed the course of glucosamine.

This study suggested that oral glucosamine sulphate may have a long term combined structural and symptom modifying effect in OA. Glucosamine has few side effects and may be a useful addition to the treatment of OA in some patients.

Further information in the Malaysian context is available in the "Clinical practice Guidelines on the Management of Osteoarthritis", produced by the Malaysian Ministry of Health, Malaysian Society of Rheumatology and Academy of Medicine of Malaysia.

Topical creams/gels

These have been shown to be more effective than placebo (43) and are in general well tolerated with no increase of side effects.

Intra-articular steroids

The use of oral steroids has no place in the management of osteoarthritis. The use of intra-articular (IA) steroids have been shown to be more effective than placebo for pain relief (44). IA steroids can be used after aspiration of a joint effusion in OA especially when there is an acute exacerbation of joint pain. Sterile tech-

nique is important and the joint fluid should be sent for microscopy and culture if infection is suspected. General advice to rest the joint for 24 to 48 hours after injection should be given. The minimal time interval between injections should be 3 months.

Intra articular-hyaluronan

Hyaluronan is a normal component of synovial fluid. It has a role in joint homeostasis as well as joint lubrication, buffers load transmission and provides anti nociceptive and anti inflammatory properties to synovial fluid. It is a glycosaminoglycan (GAG) of molecular weight 4-5 million which is synthesized and released into synovial fluid by specialized synoviocytes. In osteoarthritis, the molecular weight and concentration of hyaluronan are diminished. It has been proposed that removal and replacement of the synovial fluid in an OA joint to restore the molecular weight of hyaluronan will improve joint function. The rationale for this is to restore the elastic and viscous properties of synovial fluid as well as normalization of hyaluronan synthesis by synoviocytes. It is also thought that hyaluronan may act by binding onto inflammatory mediators and neuropeptides associated with pain production⁴⁵ This approach is called viscosupplementation.

Some studies (46,47) have shown that the use of intra-articular (IA) hyaluronan for symptomatic knee OA has a modest benefit over placebo or IA steroids for pain relief. However the effect size was not large. Some trials have also shown an effectiveness comparable to continuous oral NSAIDs (46,48) Listrat *et al* (49) used arthroscopy to score joint cartilage damage at baseline and 1 year after the use of IA hyaluronan and showed a significant beneficial change on cartilage and reduction of synovial inflammation.

There are a number of different hyaluronan preparations available for knee injection in Malaysia, ie Low molecular weight preparations eg Hyalgan and high molecular weight preparations eg Synvisc. A recent trial comparing these preparations (50) showed better primary outcome results such as weight bearing pain, range of knee movements at one year with the higher molecular weight preparations.

An indication for IA hyaluronan for the knee may be OA when exercise, non-pharmacologic measures and simple analgesia have not been effective. Viscosupplementation is more effective in early radiographic grades of OA (51) but also used in more advanced grades.

An important factor is that viscosupplementation is a relatively safe intervention with only very mild and transient local reactions following injection (2-3% injections). (52,53) Very infrequently more severe local joint reactions occur which may mimic sepsis of the joint.

Fluid should be sent for microscopy and culture if in doubt Proper technique is important when giving the IA injection, if possible the joint should be aspirated beforehand to ensure more efficacy and proper needle placement. About 1,000 patients have had IA hyaluronan therapy for a duration of 6 years with no apparent long term effects which gives a good long term safety profile (45).

In summary hyaluronan may have a potential long-term disease modifying effect on OA as well as a modest effect on pain.

Surgical Procedures

Those patients with refractory pain despite medical therapy and or progressive limitation in activities of daily living should be referred to an orthopaedic surgeon.

Surgical options include arthroscopic debridement, lavage or abrasion, ligamentous reconstruction, osteotomy, unicompartmental arthroplasty, arthrodesis and total joint replacement. Tidal lavage is effective for some patients with knee OA. One study by Ravaud *et al* (54) showed benefit in pain relief for 24 weeks. This effect was increased if an IA injection of long acting steroid was given at the same time.

Total joint replacement is of highly beneficial (55) with significant and persistent pain relief, increase in physical function and satisfactory results up to 7 years. The extent of improvement depends on preoperative physical function (56) and the optimum timing for surgery is also important. Total joint arthroplasty is by far the best option in the older age group (above 60). Parameters useful in selecting the best surgical option include: survivorship associated with a given procedure, complications of a procedure and effect of a surgery on subsequent total joint arthroplasty. The patient's age, joints affected, timing of the surgery and expertise available should also be taken into consideration.

Alternative approaches

Acupuncture

Acupuncture may be useful in some cases of knee OA. Berman *et al* (57) gave biweekly acupuncture for patients with knee OA for 8 weeks and found a reduction in pain and disability that lasted for 4 weeks after the end of treatment.

Conclusion

OA is the commonest joint disorder in the human population. There are now effective therapies to relieve pain and improve function in patients with OA. Future research need to be focused on true disease modifying drugs to prevent or stop disease progression in OA which can potentially help millions of sufferers.

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